



Personal
Health
Record

- Thank you for downloading the SearchMed Personal Health Record – an innovative new tool to organize and keep track of all your important healthcare information and data.
- Simply type all your important healthcare information into each field on the following pages, then save this PDF file to your computer, phone, cloud, or USB drive.
- Email this file to your healthcare provider ahead of time, and never spend valuable time filling out forms before your appointment.
- Use your SearchMed Personal Health Record for paperless office visits.

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INSURANCE CARD & IDENTIFICATION PAGE

DRIVER'S LICENSE OR ID CARD



PRIMARY INSURANCE CARD FRONT



PRIMARY INSURANCE CARD BACK



Please Select One

MEDICAID

MEDICARE

PRIVATE INSURANCE

SECONDARY INSURANCE CARD FRONT



SECONDARY INSURANCE CARD BACK



PATIENT INFORMATION

LAST NAME

FIRST NAME

MIDDLE NAME OR INITIAL

MAIDEN OR ALTERNATE NAME

DATE OF BIRTH

SOCIAL SECURITY NUMBER

MONTH DAY YEAR

MARITAL STATUS (i.e. Single, Married, Divorced, Widowed)

SPOUSE'S NAME IF MARRIED

EMAIL ADDRESS

OCCUPATION

EMPLOYER

HOME PHONE NUMBER

WORK PHONE NUMBER

MOBILE PHONE NUMBER

HEIGHT

WEIGHT

EYE COLOR

HAIR COLOR

BLOOD TYPE

FEET INCHES

GENDER:	MALE (X,Y)	FEMALE (X,X)
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CHILD/MINOR:	YES*	NO
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ORGAN DONOR:	YES	NO
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◀ IF DONOR, STATE WHERE REGISTERED

*If Patient Is a Child/Minor, Please Complete Pediatric Information on Page 15.

PRIMARY ADDRESS

PRIMARY ADDRESS | STREET 1

PRIMARY ADDRESS | STREET 2

APARTMENT/SUITE/UNIT NUMBER

PRIMARY ADDRESS | CITY

STATE ZIP CODE

SECONDARY ADDRESS

SECONDARY ADDRESS | STREET 1

SECONDARY ADDRESS | STREET 2

APARTMENT/SUITE/UNIT NUMBER

SECONDARY ADDRESS | CITY

STATE ZIP CODE

COMMENTS

PRIMARY EMERGENCY CONTACT

LAST NAME	FIRST NAME	RELATIONSHIP TO PATIENT	
STREET ADDRESS 1			
STREET ADDRESS 2		APARTMENT/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
HOME PHONE NUMBER		WORK PHONE NUMBER	
MOBILE PHONE NUMBER		EMAIL ADDRESS	
COMMENTS			

SECONDARY EMERGENCY CONTACT

LAST NAME	FIRST NAME	RELATIONSHIP TO PATIENT	
STREET ADDRESS 1			
STREET ADDRESS 2		APARTMENT/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
HOME PHONE NUMBER		WORK PHONE NUMBER	
MOBILE PHONE NUMBER		EMAIL ADDRESS	
COMMENTS			

MEDICAL EMERGENCY CONTACT

LAST NAME

FIRST NAME

HEALTHCARE PROVIDER TYPE

GROUP OR ASSOCIATION NAME

PRIMARY CARE PHYSICIAN?

YES NO

STREET ADDRESS 1

STREET ADDRESS 2

BUILDING/SUITE/UNIT NUMBER

CITY

STATE

ZIP CODE

PRIMARY PHONE NUMBER

ALTERNATE PHONE NUMBER

FAX NUMBER

EMAIL ADDRESS

COMMENTS

VOICEMAIL PREFERENCES

I consent to receiving detailed voicemail messages from my doctor and/or their staff with information regarding diagnoses, treatment, prescriptions, test results, and other important matters, at the following phone number:

CHECK PREFERENCE: HOME VOICEMAIL MOBILE VOICEMAIL WORK VOICEMAIL ENTER NUMBER:

I do NOT consent to receive any messages in my voicemail other than office name and callback number.

Name:

SIGNED: my checking the box and dating will suffice as my handwritten signature

Month

Day

Year

COMMENTS

PRIMARY INSURANCE PROVIDER *(Private)*

INSURANCE COMPANY NAME

CHECK HERE IF YOU ARE UNINSURED

GROUP NUMBER

MEMBER NUMBER

STREET ADDRESS 1

STREET ADDRESS 2

BUILDING/SUITE/UNIT NUMBER

CITY

STATE

ZIP CODE

PRIMARY PHONE NUMBER

ALTERNATE PHONE NUMBER

FAX NUMBER

WEB ADDRESS/URL

PRIMARY POLICYHOLDER INFORMATION

PRIMARY INSURED LAST NAME

PRIMARY INSURED FIRST NAME

PRIMARY INSURED SOCIAL SECURITY NUMBER *(Last 4 Digits)*

PRIMARY INSURED RELATIONSHIP TO PATIENT

PRIMARY INSURED EMPLOYER NAME *(If Insured Through Employer)*

INSURANCE COMPANY CONTACT

INSURANCE COMPANY CONTACT NAME

INSURANCE COMPANY CONTACT EMAIL

INSURANCE COMPANY CONTACT PHONE NUMBER

INSURANCE COMPANY CONTACT FAX NUMBER

COMMENTS

MEDICARE (Primary Insurance Provider)

MEDICARE PART A MEMBER NUMBER COVERAGE START DATE
 MONTH DAY YEAR

MEDICARE PART B MEMBER NUMBER COVERAGE START DATE
 MONTH DAY YEAR

PHONE NUMBER FAX NUMBER

COMMENTS

MEDICAID (Primary Insurance Provider)

MEMBER NUMBER GROUP/BIN NUMBER *Check If N/A* HEALTH PLAN *Check If N/A*

PLAN TYPE *Check If N/A* DATE ISSUED
 MONTH DAY YEAR

COVERAGE: MEDICAL VISION DENTAL

PRIMARY CARE PHYSICIAN ATTACHED TO MEDICAID PLAN

LAST NAME FIRST NAME CHECK HERE IF INFORMATION IS THE SAME AS PRIMARY CARE PHYSICIAN ON PAGE 9

PROVIDER TYPE GROUP OR ASSOCIATION NAME

STREET ADDRESS 1

STREET ADDRESS 2 BUILDING/SUITE/UNIT NUMBER

CITY STATE ZIP CODE

PRIMARY PHONE NUMBER ALTERNATE PHONE NUMBER

FAX NUMBER EMAIL ADDRESS

COMMENTS

SECONDARY INSURANCE PROVIDER (*Private or Medicare Supplement*)

INSURANCE COMPANY NAME

GROUP NUMBER

MEMBER NUMBER

STREET ADDRESS 1

STREET ADDRESS 2

BUILDING/SUITE/UNIT NUMBER

CITY

STATE

ZIP CODE

PRIMARY PHONE NUMBER

ALTERNATE PHONE NUMBER

FAX NUMBER

WEB ADDRESS/URL

PRIMARY POLICYHOLDER INFORMATION

PRIMARY INSURED LAST NAME

PRIMARY INSURED FIRST NAME

PRIMARY INSURED SOCIAL SECURITY NUMBER (*Last Four Digits*)

PRIMARY INSURED EMPLOYER NAME (*If Insured Through Employer*)

INSURANCE COMPANY CONTACT

INSURANCE COMPANY CONTACT NAME

INSURANCE COMPANY CONTACT EMAIL

INSURANCE COMPANY CONTACT PHONE NUMBER

INSURANCE COMPANY CONTACT FAX NUMBER

COMMENTS

TERTIARY INSURANCE PROVIDER (*Private or Medicare Supplement*)

INSURANCE COMPANY NAME

GROUP NUMBER

MEMBER NUMBER

STREET ADDRESS 1

STREET ADDRESS 2

BUILDING/SUITE/UNIT NUMBER

CITY

STATE

ZIP CODE

PRIMARY PHONE NUMBER

ALTERNATE PHONE NUMBER

FAX NUMBER

WEB ADDRESS/URL

PRIMARY POLICYHOLDER INFORMATION

PRIMARY INSURED LAST NAME

PRIMARY INSURED FIRST NAME

PRIMARY INSURED SOCIAL SECURITY NUMBER (*Last Four Digits*)

PRIMARY INSURED EMPLOYER NAME (*If Insured Through Employer*)

INSURANCE COMPANY CONTACT

INSURANCE COMPANY CONTACT NAME

INSURANCE COMPANY CONTACT EMAIL

INSURANCE COMPANY CONTACT PHONE NUMBER

INSURANCE COMPANY CONTACT FAX NUMBER

COMMENTS

PRIMARY CARE PHYSICIAN

LAST NAME		FIRST NAME	
HEALTHCARE PROVIDER TYPE	SPECIALTY	GROUP OR ASSOCIATION NAME	
STREET ADDRESS 1			
STREET ADDRESS 2		BUILDING/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
PRIMARY PHONE NUMBER		ALTERNATE PHONE NUMBER	
FAX NUMBER	EMAIL ADDRESS		
COMMENTS			

ADDITIONAL HEALTHCARE PROVIDER

LAST NAME		FIRST NAME	
HEALTHCARE PROVIDER TYPE	SPECIALTY	GROUP OR ASSOCIATION NAME	
STREET ADDRESS 1			
STREET ADDRESS 2		BUILDING/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
PRIMARY PHONE NUMBER		ALTERNATE PHONE NUMBER	
FAX NUMBER	EMAIL ADDRESS		
COMMENTS			

ADDITIONAL HEALTHCARE PROVIDER

LAST NAME		FIRST NAME	
HEALTHCARE PROVIDER TYPE	SPECIALTY	GROUP OR ASSOCIATION NAME	
STREET ADDRESS 1			
STREET ADDRESS 2		BUILDING/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
PRIMARY PHONE NUMBER		ALTERNATE PHONE NUMBER	
FAX NUMBER	EMAIL ADDRESS		
COMMENTS			

ADDITIONAL HEALTHCARE PROVIDER

LAST NAME		FIRST NAME	
HEALTHCARE PROVIDER TYPE	SPECIALTY	GROUP OR ASSOCIATION NAME	
STREET ADDRESS 1			
STREET ADDRESS 2		BUILDING/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
PRIMARY PHONE NUMBER		ALTERNATE PHONE NUMBER	
FAX NUMBER	EMAIL ADDRESS		
COMMENTS			

ADDITIONAL HEALTHCARE PROVIDER

LAST NAME		FIRST NAME	
HEALTHCARE PROVIDER TYPE	SPECIALTY	GROUP OR ASSOCIATION NAME	
STREET ADDRESS 1			
STREET ADDRESS 2		BUILDING/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
PRIMARY PHONE NUMBER		ALTERNATE PHONE NUMBER	
FAX NUMBER	EMAIL ADDRESS		
COMMENTS			

ADDITIONAL HEALTHCARE PROVIDER

LAST NAME		FIRST NAME	
HEALTHCARE PROVIDER TYPE	SPECIALTY	GROUP OR ASSOCIATION NAME	
STREET ADDRESS 1			
STREET ADDRESS 2		BUILDING/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
PRIMARY PHONE NUMBER		ALTERNATE PHONE NUMBER	
FAX NUMBER	EMAIL ADDRESS		
COMMENTS			

PRIMARY PHARMACY

PHARMACY NAME PHARMACY TYPE (i.e. Hospital, Mail Order, Storefront, V.A.)

STREET ADDRESS 1

STREET ADDRESS 2

BUILDING/SUITE/UNIT NUMBER

CITY

STATE ZIP CODE

PRIMARY PHONE NUMBER

ALTERNATE PHONE NUMBER

FAX NUMBER

EMAIL ADDRESS

WEB ADDRESS/URL

REQUEST 90-DAY SUPPLY WHEN AVAILABLE: YES NO

REQUEST GENERIC EQUIVALENT WHEN AVAILABLE: YES NO

COMMENTS

SECONDARY PHARMACY

PHARMACY NAME PHARMACY TYPE (i.e. Hospital, Mail Order, Storefront, V.A.)

STREET ADDRESS 1

STREET ADDRESS 2

BUILDING/SUITE/UNIT NUMBER

CITY

STATE ZIP CODE

PRIMARY PHONE NUMBER

ALTERNATE PHONE NUMBER

FAX NUMBER

EMAIL ADDRESS

WEB ADDRESS/URL

REQUEST 90-DAY SUPPLY WHEN AVAILABLE: YES NO

REQUEST GENERIC EQUIVALENT WHEN AVAILABLE: YES NO

COMMENTS

PRESCRIPTION MEDICATIONS AND/OR NUTRITIONAL SUPPLEMENTS

PRESCRIPTION MEDICATION OR NUTRITIONAL SUPPLEMENT (i.e. Lipitor, Melatonin, Multi-Vitamin, Zantac)

DOSAGE & FREQUENCY (i.e. XXmg Once a Day)

COMMENTS

PEDIATRIC INFORMATION (Continued)

BIRTH HISTORY

WAS THE CHILD ADOPTED?	NO	YES – COUNTRY OF BIRTH:	MONTH	DAY	YEAR
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BIRTH WEIGHT <i>Check If Unknown</i>	GESTATION PERIOD (Weeks)	DELIVERY TYPE
	PRE-MATURE UNKNOWN	VAGINAL CESAREAN – REASON:

DID THE CHILD EXPERIENCE COMPLICATIONS OR ILLNESS RIGHT AFTER BIRTH?

YES NO UNKNOWN

← IF YES OR UNKNOWN, PLEASE EXPLAIN:

DID THE MOTHER EXPERIENCE COMPLICATIONS OR ILLNESS DURING OR RIGHT AFTER BIRTH?

YES NO UNKNOWN

← IF YES OR UNKNOWN, PLEASE EXPLAIN:

INITIAL FEEDING:	BREAST	BOTTLE	UNKNOWN
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DID THE MOTHER SMOKE DURING HER PREGNANCY?	NO	YES	UNKNOWN
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DID THE MOTHER DRINK ALCOHOL DURING HER PREGNANCY?	NO	YES	UNKNOWN
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DID THE MOTHER TAKE MEDICATIONS OR NARCOTICS DURING HER PREGNANCY?

YES NO UNKNOWN

← IF YES OR UNKNOWN, PLEASE EXPLAIN:

DID THE CHILD GO HOME WITH THEIR MOTHER FROM THE HOSPITAL?

YES NO UNKNOWN

← IF NO OR UNKNOWN, PLEASE EXPLAIN:

DEVELOPMENTAL HISTORY

AT WHAT AGE (IN MONTHS) DID YOUR CHILD FIRST SIT UP?	AT WHAT AGE (IN MONTHS) DID YOUR CHILD FIRST EAT SOLID FOOD?	AT WHAT AGE (IN MONTHS) DID YOUR CHILD FIRST SPEAK?	AT WHAT AGE (IN MONTHS) DID YOUR CHILD FIRST WALK?
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HAS YOUR CHILD EVER BEEN EVALUATED FOR OR DIAGNOSED WITH A DEVELOPMENTAL DELAY?	NO	YES – EXPLAIN:
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IS YOUR CHILD ENROLLED IN SCHOOL?	YES	NO	IF ENROLLED IN SCHOOL, ARE THEY DOING WELL?	YES	NO	COMMENT:
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IS YOUR CHILD IN A SPECIAL RESOURCE CLASS?	YES	NO
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HAS YOUR CHILD FAILED OR REPEATED A GRADE?	YES	NO
--	-----	----

HAS YOUR CHILD BEEN DIAGNOSED WITH A LEARNING DISABILITY?	YES	NO
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COMMENTS

PEDIATRIC INFORMATION

PARENTS, FAMILY & CAREGIVERS IN REGULAR CONTACT WITH YOUR CHILD

NAME	DATE OF BIRTH MM/DD/YYYY	RELATIONSHIP TO CHILD	CHECK IF SAME HOUSEHOLD
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COMMENTS

LIVING SITUATION

PARENTS' MARITAL STATUS:	MARRIED	DIVORCED	SEPARATED	UNMARRIED, COHABITATING	UNMARRIED, LIVING APART	OTHER:
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IF THE CHILD'S MOTHER AND FATHER DO NOT LIVE TOGETHER, OR IF THE CHILD DOES NOT LIVE WITH THEIR PARENTS, WHAT IS THEIR CUSTODY STATUS?

MOTHER'S OCCUPATION

FATHER'S OCCUPATION

WHERE IS THE CHILD DURING THE DAY?	HOME	DAYCARE	SCHOOL	OTHER:
------------------------------------	------	---------	--------	--------

DOES ANYONE IN THE HOUSEHOLD SMOKE?	YES	NO
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DOES ANYONE AT DAYCARE SMOKE?	YES	NO
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ARE THERE PETS IN THE HOME?	YES	NO
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ARE THERE PETS AT DAYCARE?	YES	NO
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ARE THERE FIREARMS IN THE HOME?	NO	YES - HIDDEN WITH GUN LOCKS	YES - HIDDEN WITHOUT GUN LOCKS	YES - KEPT IN A SAFE OR LOCKED CABINET	YES - OTHER:
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COMMENTS

SYMPTOMS

<u>GENERAL</u>	<u>Now Past</u>	<u>EARS</u>	<u>Now Past</u>	<u>LUNGS</u>	<u>Now Past</u>
Chills		Deafness		Blood	
Dizziness/Light-Headedness		Discharge		Congestion	
Fainting		Dizziness		Cough	
Fatigue		Ear Aches		Inhalant Exposure	
Fever		Fluid		Pain	
Night Sweats		Itching		Phlegm	
Weakness		Loss of Hearing		Shortness of Breath	
		ringing		Wheezing	
		Room Spins			
<u>SKIN</u>	<u>Now Past</u>	<u>NOSE</u>	<u>Now Past</u>	<u>HEART</u>	<u>Now Past</u>
Color Changes		Bleeding		Blood Clots	
Hair Changes		Deviated Septum		Blue Extremities	
Moles		Discharge		Chest Pain/Pressure	
Nail Changes		Loss of Smell		Cold Extremities	
Rashes		Obstruction		Murmur	
Sores		Pain		Palpitations	
		Post Nasal Drip		Rapid Heartbeat	
		Runny Nose		Swollen Extremities	
		Sinus Congestion		Varicose Veins	
<u>HEAD & NECK</u>	<u>Now Past</u>	<u>MOUTH</u>	<u>Now Past</u>	<u>GASTROINTESTINAL</u>	<u>Now Past</u>
Bumps		Bad Breath		Abdominal Pain	
Concussion		Bleeding Gums		Belching	
Headaches		Blisters		Black Stools	
Lumps		Cold Sores		Bloating	
Masses		Dental Problems		Bloody Stools	
Migraines		Dry Mouth		Constipation	
Moles		Loss of Taste		Diarrhea	
Pain		Sores		Food Intolerance	
Stiffness		Ulcers		Gas	
Swelling				Heartburn	
				Indigestion	
				Irregular Bowels	
<u>EYES</u>	<u>Now Past</u>	<u>THROAT</u>	<u>Now Past</u>	Hemorrhoids	
Black Spots/Floaters		Difficulty Swallowing		Loss of Appetite	
Blurred Vision		Hoarseness		Nausea	
Double Vision		Inflammation			
Dry and/or Itchy Eyes		Pain			
Puffiness and/or Swelling		Recurrent Infections			
Red Eyes		Soreness			
Sticky and/or Crusty Eyes					
Stye (e.g. Red Bump on Eyelid)					
Watery Eyes					

SYMPTOMS (Continued)

<u>NEUROLOGICAL</u>	<u>Now Past</u>	<u>ENDOCRINE</u>	<u>Now Past</u>	<u>BLOOD</u>	<u>Now Past</u>
Anxiety		Breast Changes		Anemia	
Difficulty Speaking		Dry Mouth		Easy Bleeding	
Dizziness		Frequent Urination		Easy Bruising	
Loss of Facial Coordination		Hair Changes		Iron Deficiency	
Loss of Muscle Coordination		Temperature Intolerance – Cold		Painful Nodes	
Loss of Memory		Temperature Intolerance – Heat		Red Spots	
Loss of Sensation/Touch		Unexpected Fatigue		Sugar in Blood	
Numbness		Unexpected Weight Gain		Swollen Nodes	
Paralysis		Unexpected Weight Loss			
Seizures		Last Prostate Exam			
Tingling				<u>FEMALE REPRODUCTIVE</u>	<u>Now Past</u>
Trembling Hands		<u>PSYCHIATRIC</u>	<u>Now Past</u>	Discharge	
Vertigo		Alcoholism		Hot Flashes	
Weak Grip		Anxiety		Irregular Periods	
		Depression		Menstrual Cramps	
		Drug Addiction		Painful Intercourse	
<u>URINARY</u>	<u>Now Past</u>	Drug Dependence		Spotting Between Periods	
Back Pain		Extreme Worry		Vaginal Itchiness	
Bed Wetting		Hallucinations		Menstrual Flow	LIGHT MEDIUM HEAVY
Burning Sensation		Helplessness		Age at First Period	
Cloudy Urine		Hyperactivity		Contraception Type	
Discharge		Indecisiveness		Duration of Cycle	
Dribbling		Insecurity		Duration of Flow	
Frequent Urination		Loss of Memory		Last Mammogram	
Incontinence		Loss of Sensation/Touch		Last Pap Smear	
Impotence		Panic Attacks		Last Period	
Painful Urination		Sexual Difficulty		Last Vaginal Exam	
Red/Pink/Discolored Ejaculate		Social Anxiety		No. of Abortions	
Red/Pink/Discolored Urine		Suicidal Thoughts/Ideation		No. of Births	
Small/Weak Stream		Timidity		No. of Miscarriages	
Stones		Trouble Focusing		No. of Pregnancies	
Straining		Trouble Sleeping			
Urgency					
COMMENTS					

PERSONAL MEDICAL HISTORY

CONDITION <i>(Check All That Apply)</i>	DATE OF ONSET MM/DD/YYYY	CONDITION <i>(Check All That Apply)</i>	DATE OF ONSET MM/DD/YYYY
Autoimmune Disease		High Blood Cholesterol	
Arthritis		High Blood Pressure	
Asthma		Hypoglycemia	
Bronchitis		Intellectual/Mental Disability	
Cancer		Jaundice	
Cataracts		Kidney Disease	
Diabetes – Type 1		Low Blood Pressure	
Diabetes – Type 2		Pain or Pressure in Chest	
Dizziness		Palpitations	
Emphysema		Periods of Unconsciousness	
Epilepsy		Rheumatic Fever	
Fainting		Rheumatoid Arthritis	
Frequent and/or Severe Headache		Seizures	
Glaucoma		Shortness of Breath	
Gonorrhea		Stomach, Liver, or Intestinal Issues	
Gout		Syphilis	
Human Immunodeficiency Virus (HIV)		Tuberculosis	
Hearing Impairment		Tumor <i>(Note Location in Comments)</i>	
Heart Condition		Thyroid Issues	
Heart Disease		Urinary Tract Infection	
Hemodialysis		Vision Impairment	
Herpes Simplex		Other <i>(Please Explain in Comments)</i>	

COMMENTS

FAMILY MEDICAL HISTORY

	MOTHER	FATHER	SIBLINGS	GRANDPARENTS	CHILDREN
Birth Year(s); If Deceased, Indicate Age and Cause of Death					
Alcoholism					
Arthritis					
Asthma					
Cancer					
Diabetes (Type 1)					
Diabetes (Type 2)					
Emphysema					
Glaucoma					
Heart Condition					
Hemodialysis					
Hepatitis					
High Blood Cholesterol					
High Blood Pressure					
Intellectual/Mental Disability					
Kidney Disease					
Rheumatic Fever					
Seizures					
Smoking					
Stomach/Liver/Intestinal Issues					
Thyroid Disorders					
Tuberculosis					
Tumor					
Other (<i>Explain in Comments</i>)					

COMMENTS

INFECTIOUS DISEASES

CONDITION (Check All That Apply)	DATE OF ONSET MM/DD/YYYY	CONDITION (Check All That Apply)	DATE OF ONSET MM/DD/YYYY
Chickenpox/Varicella		Mumps	
COVID-19/Coronavirus		Pertussis/Whooping Cough	
Ebola		Pneumonia	
Hepatitis A		Polio	
Hepatitis B		Scarlet Fever	
Hepatitis C		West Nile Virus	
Malaria		Zika	
Measles		Other (Explain in Comments)	

COMMENTS

ALLERGIES/DRUG SENSITIVITIES

ALLERGY/SENSITIVITY*	REACTION	DATE LAST OCCURRED	TREATMENT
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**Include Medications, Foods, Environmental, or Other*

COMMENTS

IMMUNIZATIONS/VACCINATIONS

IMMUNIZATION

INITIAL DOSE DATE MM/DD/YYYY **BOOSTER 1 DATE** MM/DD/YYYY **BOOSTER 2 DATE** MM/DD/YYYY **BOOSTER 3 DATE** MM/DD/YYYY

- Chickenpox/Varicella
- COVID-19/Coronavirus
- Diphtheria
- Gardasil HPV
- Haemophilis Influenza
- Hepatitis A
- Hepatitis B
- Influenza/Annual Flu Shot
- Influenza/Annual Flu Shot
- Influenza/Annual Flu Shot
- Influenza/Annual Flu Shot
- Measles/Mumps/Rubella (MMR)
- Meningitis A
- Meningitis B
- Pertussis/Whooping Cough
- Polio
- Rotavirus
- Shingles
- Smallpox
- Tetanus
- Typhoid
- Yellow Fever
- Other

COMMENTS

DOCTOR VISITS

VISIT DATE <small>MM/DD/YYYY</small>	DOCTOR NAME*	REASON FOR VISIT	DIAGNOSIS
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**If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

COMMENTS

BLOOD WORK

TEST DATE MM/DD/YYYY

CHOLESTEROL – HDL

CHOLESTEROL – LDL

CHOLESTEROL – TOTAL

LIPIDS – TOTAL

FASTING BLOOD SUGAR

HEMOGLOBIN A1C

OTHER:

OTHER:

OTHER:

OTHER:

OTHER:

OTHER:

OTHER:

OTHER:

OTHER:

OTHER:

OTHER:

OTHER:

COMMENTS

IMAGING (e.g. MRI, CAT Scan, PET Scan)

TEST #1

TEST DATE MM/DD/YYYY TEST TYPE REQUESTING DOCTOR*

ADMINISTERED BY (i.e. Testing Facility) REASON FOR TEST DIAGNOSIS

COMMENTS **If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

TEST #2

TEST DATE MM/DD/YYYY TEST TYPE REQUESTING DOCTOR*

ADMINISTERED BY (i.e. Testing Facility) REASON FOR TEST DIAGNOSIS

COMMENTS **If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

TEST #3

TEST DATE MM/DD/YYYY TEST TYPE REQUESTING DOCTOR*

ADMINISTERED BY (i.e. Testing Facility) REASON FOR TEST DIAGNOSIS

COMMENTS **If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

TEST #4

TEST DATE MM/DD/YYYY TEST TYPE REQUESTING DOCTOR*

ADMINISTERED BY (i.e. Testing Facility) REASON FOR TEST DIAGNOSIS

COMMENTS **If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

MAJOR HEALTH EVENTS (e.g. Major Illnesses, Pregnancy & Childbirth, Surgeries)

MAJOR HEALTH EVENT 1

CONDITION		DATE DIAGNOSED MM/DD/YYYY
DOCTOR NAME	DOCTOR PHONE NUMBER	CONDITION STATUS
COMMENTS		

MAJOR HEALTH EVENT 2

CONDITION		DATE DIAGNOSED MM/DD/YYYY
DOCTOR NAME	DOCTOR PHONE NUMBER	CONDITION STATUS
COMMENTS		

MAJOR HEALTH EVENT 3

CONDITION		DATE DIAGNOSED MM/DD/YYYY
DOCTOR NAME	DOCTOR PHONE NUMBER	CONDITION STATUS
COMMENTS		

MAJOR HEALTH EVENT 4

CONDITION		DATE DIAGNOSED MM/DD/YYYY
DOCTOR NAME	DOCTOR PHONE NUMBER	CONDITION STATUS
COMMENTS		

MAJOR HEALTH EVENTS (Continued)

MAJOR HEALTH EVENT 5

CONDITION		DATE DIAGNOSED MM/DD/YYYY
DOCTOR NAME	DOCTOR PHONE NUMBER	CONDITION STATUS
COMMENTS		

MAJOR HEALTH EVENT 6

CONDITION		DATE DIAGNOSED MM/DD/YYYY
DOCTOR NAME	DOCTOR PHONE NUMBER	CONDITION STATUS
COMMENTS		

LIFESTYLE

EXERCISE

TYPE OF EXERCISE	FREQUENCY (i.e. Times per Week or Month)
TYPE OF EXERCISE	FREQUENCY (i.e. Times per Week or Month)
TYPE OF EXERCISE	FREQUENCY (i.e. Times per Week or Month)
COMMENTS	

TOBACCO, ALCOHOL & NARCOTIC USE

ALCOHOL – DO YOU DRINK ALCOHOL CURRENTLY OR IN THE PAST?	FREQUENCY (i.e. Drinks per Week)	YEAR STARTED	YEAR ENDED
TOBACCO – DO YOU SMOKE AND/OR CHEW TOBACCO CURRENTLY OR IN THE PAST?	FREQUENCY (i.e. Drinks per Week)	YEAR STARTED	YEAR ENDED
NARCOTICS – DO YOU USE RECREATIONAL NARCOTICS CURRENTLY OR IN THE PAST?	FREQUENCY (i.e. Drinks per Week)	YEAR STARTED	YEAR ENDED
COMMENTS			

DURABLE MEDICAL EQUIPMENT

DURABLE MEDICAL DEVICE 1

DEVICE TYPE (e.g. Glucose Monitor, Insulin Pump, Pacemaker)	RELEVANT MEDICAL CONDITION	
DEVICE MANUFACTURER	DEVICE MODEL	DATE OF FIRST USE MM/DD/YYYY
PRESCRIBING DOCTOR NAME*	PRESCRIBING DOCTOR HOSPITAL/CLINIC	PRESCRIBING DOCTOR PHONE NUMBER
COMMENTS	<i>*If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.</i>	

DURABLE MEDICAL DEVICE 2

DEVICE TYPE (e.g. Glucose Monitor, Insulin Pump, Pacemaker)	RELEVANT MEDICAL CONDITION	
DEVICE MANUFACTURER	DEVICE MODEL	DATE OF FIRST USE MM/DD/YYYY
PRESCRIBING DOCTOR NAME*	PRESCRIBING DOCTOR HOSPITAL/CLINIC	PRESCRIBING DOCTOR PHONE NUMBER
COMMENTS	<i>*If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.</i>	

DURABLE MEDICAL DEVICE 3

DEVICE TYPE (e.g. Glucose Monitor, Insulin Pump, Pacemaker)	RELEVANT MEDICAL CONDITION	
DEVICE MANUFACTURER	DEVICE MODEL	DATE OF FIRST USE MM/DD/YYYY
PRESCRIBING DOCTOR NAME*	PRESCRIBING DOCTOR HOSPITAL/CLINIC	PRESCRIBING DOCTOR PHONE NUMBER
COMMENTS	<i>*If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.</i>	

PHYSICAL/OCCUPATIONAL THERAPY

PHYSICAL/OCCUPATIONAL THERAPY 1

PHYSICAL THERAPY TYPE (e.g. Cardiovascular, Geriatric, Neurological, Orthopedic, Pediatric) RELEVANT MEDICAL CONDITION AND/OR EVENT

FREQUENCY (i.e. Therapy Sessions per Month) THERAPY START DATE MM/DD/YYYY THERAPY END DATE MM/DD/YYYY

PHYSICAL THERAPIST NAME* PHYSICAL THERAPIST HOSPITAL/CLINIC PHYSICAL THERAPIST PHONE NUMBER

COMMENTS

PHYSICAL/OCCUPATIONAL THERAPY 2

PHYSICAL THERAPY TYPE (e.g. Cardiovascular, Geriatric, Neurological, Orthopedic, Pediatric) RELEVANT MEDICAL CONDITION AND/OR EVENT

FREQUENCY (i.e. Therapy Sessions per Month) THERAPY START DATE MM/DD/YYYY THERAPY END DATE MM/DD/YYYY

PHYSICAL THERAPIST NAME* PHYSICAL THERAPIST HOSPITAL/CLINIC PHYSICAL THERAPIST PHONE NUMBER

COMMENTS

PHYSICAL/OCCUPATIONAL THERAPY 3

PHYSICAL THERAPY TYPE (e.g. Cardiovascular, Geriatric, Neurological, Orthopedic, Pediatric) RELEVANT MEDICAL CONDITION AND/OR EVENT

FREQUENCY (i.e. Therapy Sessions per Month) THERAPY START DATE MM/DD/YYYY THERAPY END DATE MM/DD/YYYY

PHYSICAL THERAPIST NAME* PHYSICAL THERAPIST HOSPITAL/CLINIC PHYSICAL THERAPIST PHONE NUMBER

COMMENTS

VISION EXAMS

VISION EXAM 1

DATE OF EXAM MM/DD/YYYY

VISION RX

DOCTOR NAME*

DOCTOR HOSPITAL/CLINIC

DOCTOR PHONE NUMBER

COMMENTS

**If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

VISION EXAM 2

DATE OF EXAM MM/DD/YYYY

VISION RX

DOCTOR NAME*

DOCTOR HOSPITAL/CLINIC

DOCTOR PHONE NUMBER

COMMENTS

**If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

VISION EXAM 3

DATE OF EXAM MM/DD/YYYY

VISION RX

DOCTOR NAME*

DOCTOR HOSPITAL/CLINIC

DOCTOR PHONE NUMBER

COMMENTS

**If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

VISION EXAM 4

DATE OF EXAM MM/DD/YYYY

VISION RX

DOCTOR NAME*

DOCTOR HOSPITAL/CLINIC

DOCTOR PHONE NUMBER

COMMENTS

**If Available, Please Add This Doctor's Credentials to Your Healthcare Providers.*

PRIMARY DENTAL HEALTH PROVIDER

LAST NAME	FIRST NAME	
PROVIDER TYPE	GROUP OR ASSOCIATION NAME	
STREET ADDRESS 1		
STREET ADDRESS 2	BUILDING/SUITE/UNIT NUMBER	
CITY	STATE	ZIP CODE
PRIMARY PHONE NUMBER	ALTERNATE PHONE NUMBER	
FAX NUMBER	EMAIL ADDRESS	
COMMENTS		

ADDITIONAL DENTAL HEALTH PROVIDER

LAST NAME	FIRST NAME	
PROVIDER TYPE	GROUP OR ASSOCIATION NAME	
STREET ADDRESS 1		
STREET ADDRESS 2	BUILDING/SUITE/UNIT NUMBER	
CITY	STATE	ZIP CODE
PRIMARY PHONE NUMBER	ALTERNATE PHONE NUMBER	
FAX NUMBER	EMAIL ADDRESS	
COMMENTS		

ADDITIONAL DENTAL HEALTH PROVIDER

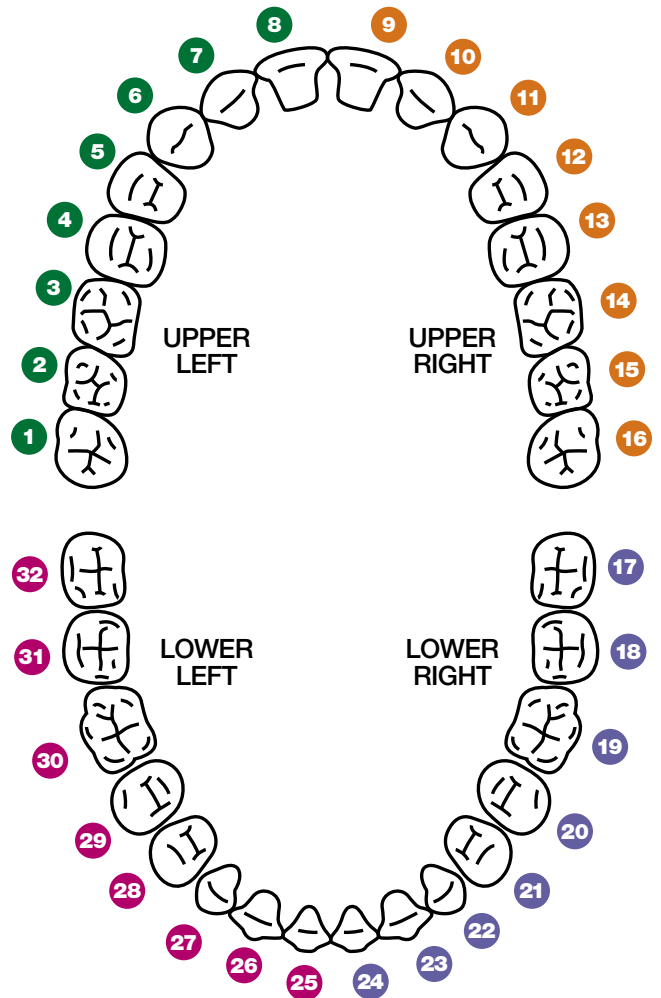
LAST NAME	FIRST NAME		
PROVIDER TYPE	GROUP OR ASSOCIATION NAME		
STREET ADDRESS 1			
STREET ADDRESS 2		BUILDING/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
PRIMARY PHONE NUMBER	ALTERNATE PHONE NUMBER		
FAX NUMBER	EMAIL ADDRESS		
COMMENTS			

ADDITIONAL DENTAL HEALTH PROVIDER

LAST NAME	FIRST NAME		
PROVIDER TYPE	GROUP OR ASSOCIATION NAME		
STREET ADDRESS 1			
STREET ADDRESS 2		BUILDING/SUITE/UNIT NUMBER	
CITY		STATE	ZIP CODE
PRIMARY PHONE NUMBER	ALTERNATE PHONE NUMBER		
FAX NUMBER	EMAIL ADDRESS		
COMMENTS			

DENTAL PROFILE

- 1. THIRD MOLAR (Wisdom Tooth)
- 2. SECOND MOLAR (Twelve-Year Molar)
- 3. FIRST MOLAR (Six-Year Molar)
- 4. SECOND BICUSPID (Second Pre-Molar)
- 5. FIRST BICUSPID (First Pre-Molar)
- 6. CUSPID (Canine/Eye Tooth)
- 7. LATERAL INCISOR
- 8. CENTRAL INCISOR
- 9. CENTRAL INCISOR
- 10. LATERAL INCISOR
- 11. CUSPID (Canine/Eye Tooth)
- 12. FIRST BICUSPID (First Pre-Molar)
- 13. SECOND BICUSPID (Second Pre-Molar)
- 14. FIRST MOLAR (Six-Year Molar)
- 15. SECOND MOLAR (Twelve-Year Molar)
- 16. THIRD MOLAR (Wisdom Tooth)
- 17. THIRD MOLAR (Wisdom Tooth)
- 18. SECOND MOLAR (Twelve-Year Molar)
- 19. FIRST MOLAR (Six-Year Molar)
- 20. SECOND BICUSPID (Second Pre-Molar)
- 21. FIRST BICUSPID (First Pre-Molar)
- 22. CUSPID (Canine/Eye Tooth)
- 23. LATERAL INCISOR
- 24. CENTRAL INCISOR
- 25. CENTRAL INCISOR
- 26. LATERAL INCISOR
- 27. CUSPID (Canine/Eye Tooth)
- 28. FIRST BICUSPID (First Pre-Molar)
- 29. SECOND BICUSPID (Second Pre-Molar)
- 30. FIRST MOLAR (Six-Year Molar)
- 31. SECOND MOLAR (Twelve-Year Molar)
- 32. THIRD MOLAR (Wisdom Tooth)



LEGEND			
A	Untouched	ONL	Onlay
1F, 2F, 3F	1, 2, 3 Fillings	PLD	Partial Lower Denture
BRDG	Bridge	PUD	Partial Upper Denture
CRN	Crown	X	Pulled/Removed
IMP	Implant	RC	Root Canal
INL	Inlay	VN	Veneer

COMPLETE UPPER DENTURES	COMPLETE LOWER DENTURES
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COMMENTS

MAJOR DENTAL HEALTH EVENTS (e.g. Injuries, Root Canal)

MAJOR DENTAL HEALTH EVENT 1

CONDITION/DIAGNOSIS

DATE DIAGNOSED MM/DD/YYYY

CONDITION STATUS

DOCTOR NAME*

DOCTOR GROUP OR ASSOCIATION NAME

DOCTOR PHONE NUMBER

COMMENTS

MAJOR DENTAL HEALTH EVENT 2

CONDITION/DIAGNOSIS

DATE DIAGNOSED MM/DD/YYYY

CONDITION STATUS

DOCTOR NAME*

DOCTOR GROUP OR ASSOCIATION NAME

DOCTOR PHONE NUMBER

COMMENTS

MAJOR DENTAL HEALTH EVENT 3

CONDITION/DIAGNOSIS

DATE DIAGNOSED MM/DD/YYYY

CONDITION STATUS

DOCTOR NAME*

DOCTOR GROUP OR ASSOCIATION NAME

DOCTOR PHONE NUMBER

COMMENTS

MAJOR DENTAL HEALTH EVENTS (e.g. Injuries, Root Canal)

MAJOR DENTAL HEALTH EVENT 4

CONDITION/DIAGNOSIS

DATE DIAGNOSED MM/DD/YYYY

CONDITION STATUS

DOCTOR NAME*

DOCTOR GROUP OR ASSOCIATION NAME

DOCTOR PHONE NUMBER

COMMENTS

MAJOR DENTAL HEALTH EVENT 5

CONDITION/DIAGNOSIS

DATE DIAGNOSED MM/DD/YYYY

CONDITION STATUS

DOCTOR NAME*

DOCTOR GROUP OR ASSOCIATION NAME

DOCTOR PHONE NUMBER

COMMENTS

MAJOR DENTAL HEALTH EVENT 6

CONDITION/DIAGNOSIS

DATE DIAGNOSED MM/DD/YYYY

CONDITION STATUS

DOCTOR NAME*

DOCTOR GROUP OR ASSOCIATION NAME

DOCTOR PHONE NUMBER

COMMENTS

LIVING WILL

Declaration made this Month Day Year, I, willfully and voluntarily make known my desire that my dying not be artificially prolonged under the circumstances set forth below, and I do hereby declare that, if at any time I am mentally or physically incapacitated and (initial) I have a terminal condition, or (initial) I have an end-stage condition, or (initial) I am in a persistent vegetative state, and if my attending or treating physician and another consulting physician have determined that there is no reasonable medical probability of my recovery from such condition, I direct that life-prolonging procedures be withheld or withdrawn when the application of such procedures would serve only to prolong artificially the process of dying, and that I be permitted to die naturally with only the administration of medication or the performance of any medical procedure deemed necessary to provide me with comfort care or to alleviate pain.

Yes; I do want to receive nutritional support Yes; I do want to receive hydration Yes; I do want to receive pain relieving medication to ease any and all discomfort
No; I do not want to receive nutritional support No; I do not want to receive hydration

It is my intention that this declaration be honored by my family and physician as the final expression of my legal right to refuse medical or surgical treatment and to accept the consequences for such refusal.

In the event I have been determined to be unable to provide express and informed consent regarding the withholding, withdrawal, or continuation of life-prolonging procedures, I wish to designate, as my surrogate to carry out the provisions of this declaration:

LAST NAME LAST NAME
STREET ADDRESS BUILDING/SUITE/UNIT NUMBER
CITY STATE ZIP CODE
PHONE NUMBER EMAIL ADDRESS

Name: SIGNED: my checking the box and dating will suffice as my handwritten signature Month Day Year

I understand the full import of this declaration, and I am emotionally and mentally competent to make this declaration.

WITNESS WITNESS
PHONE NUMBER EMAIL ADDRESS PHONE NUMBER EMAIL ADDRESS

At least one witness must not be a husband or wife or a blood relative of the principal.

ADDITIONAL INSTRUCTIONS (OPTIONAL):

If a legal document already exist, it can be found at:

NAME PHONE NUMBER EMAIL ADDRESS
STREET ADDRESS CITY STATE ZIP CODE

LEGAL DOCUMENTS DESIGNATION OF HEALTH CARE SURROGATE

FIRST NAME

LAST NAME

In the event I have been determined to be incapacitated to provide informed consent for medical treatment and Surgical and diagnostic procedures, I wish to designate, as my surrogate for health care decisions:

LAST NAME

FIRST NAME

STREET ADDRESS

BUILDING/SUITE/UNIT NUMBER

CITY

STATE

ZIP CODE

PHONE NUMBER

EMAIL ADDRESS

If my surrogate is unwilling or unable to perform his or her duties, I wish to designate as my alternate surrogate:

LAST NAME

FIRST NAME

STREET ADDRESS

APARTMENT/SUITE/UNIT NUMBER

CITY

STATE

ZIP CODE

PHONE NUMBER

EMAIL ADDRESS

Fully understand that this designation will permit my designee to make health care decisions and to provide, withhold, or withdraw consent on my behalf; or apply for public benefits to defray the cost of health care; and to authorize my admission to or transfer from a health care facility

Additional Instructions (optional):

I further affirm that this designation is not being made as a condition of treatment or admission to a health care facility. I will notify and send a copy of this document to the following persons other than my surrogate, so they may know who my surrogate is.

NAME

PHONE NUMBER

EMAIL ADDRESS

NAME

PHONE NUMBER

EMAIL ADDRESS

If a legal document already exist, it can be found at:

NAME

PHONE NUMBER

EMAIL ADDRESS

STREET ADDRESS

CITY

STATE

ZIP CODE

Name:

SIGNED: my checking the box and dating will suffice as my handwritten signature

Month

Day

Year

